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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(A Share Stock Code: 000039)

(H Share Stock Code: 2039)

**RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2015
(SUMMARY OF THE 2015 INTERIM REPORT)**

1 IMPORTANT NOTICE

1.1 The Board of Directors (the “**Board**”) of China International Marine Containers (Group) Co., Ltd. (the “**Company**”, **CIMC**), has held a Board Meeting on 13 June 2015 to discuss and approve the 2015 Interim Report (the “**2015 Interim Report**”) for the six months ended 30 June 2015 (the “**2015 Interim Report Announcement**”). The 2015 Interim Report Announcement will be published on the Company’s website (www.cimc.com) and the Hong Kong Stock Exchange website (www.hkex.com.hk) on 13 June 2015.

1.2 The Board Meeting on 13 June 2015 (the “**Meeting**”) was held in accordance with the Company’s Articles of Association and the Company’s Rules of Procedure for the Board of Directors.

1.3 The Board Meeting on 13 June 2015 (the “**Meeting**”) has also approved the Interim Financial Report (the “**Interim Financial Report**”) for the six months ended 30 June 2015 (the “**Reporting Period**”, the “**current period**”) and the six months ended 30 June 2014 (the “**Comparison Period**”).

1.4 The Board Meeting on 13 June 2015 (the “**Meeting**”) has also approved the 2015 Interim Report Announcement.

1.5 The Board Meeting on 13 June 2015 (the “**Meeting**”) has also approved the 2015 Interim Report Announcement.

1.6 截至2014年12月31日止，本公司已發行股本為1,000,000,000股，每股面值1.00元，總額為1,000,000,000.00元。

1.7 本公司股票在Stock Exchange上市。

1.8 本公司註冊資本為1,000,000,000.00元。

2 BASIC INFORMATION OF THE COMPANY

2.1 Basic Information

中國國際海運集裝箱(集團)股份有限公司
中集集團

2.2 Contact Persons and Means of Communication

	Yu Yuqun	Wang Xinjiu	Shen Yang
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傳真	(6 755) 26 2 657	(6 755) 26 1 3 50	(52) 2 05 1 35
地址	中國山東省青島市滄口鎮中集路1號		
郵政編碼	266100		
電子郵件	3101-2		

2.3 Other Basic Information

注册地：中国内地
 注册地址：中国广东省广州市天河区珠江西路5号广州国际金融中心主塔19楼1901-2室
 办公地址：中国广东省广州市天河区珠江新城华夏路10号富力盈信大厦西座8楼801-2室
 邮政编码：510670
 公司网址：www.flydnc.com

控股股东名称：飞鹿控股有限公司
 控股股东地址：中国香港特别行政区湾仔皇后大道东181号新恒基中心22楼2202室
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3 SUMMARY OF ACCOUNTING DATA AND FINANCIAL INDICATORS

3.1 Key Accounting Data Prepared in Accordance with CASBE

本集团按照中国会计准则编制财务报表，其财务报表按照中国会计准则编制。本集团按照中国会计准则编制财务报表，其财务报表按照中国会计准则编制。

Unit: RMB thousand

The Reporting Period (January – June 2015) (unaudited)	2014
资产总额	2,014,360.00
负债总额	1,414,360.00
所有者权益	600,000.00
营业收入	1,000,000.00
营业利润	100,000.00
净利润	100,000.00
经营活动产生的现金流量	100,000.00
投资活动产生的现金流量	100,000.00
筹资活动产生的现金流量	100,000.00

Unit: RMB thousand

	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 December 2014)	(%)
Other receivables	47,540,126	45,172,177	5.24%
Prepaid expenses	48,053,365	42,604,004	12.7 %
Other payables	95,593,491	7,776,111	1.1%
Accounts payable	51,085,383	43,340,077	17.7%
Accounts receivable	14,277,238	17,153,000	(16.77)%
Other receivables	65,362,621	60,440,666	10.05%
Other payables	30,230,870	27,222,115	10.1%
Other receivables	25,096,672	22,200,314	12.5 %
Other payables	5,134,198	4,001,011	2.5%
Other receivables	2,687,085	2,672,622	0.54%
	The Reporting Period (January – June 2015) (unaudited)	(January – June 2014)	(%)
Other receivables	(625,453)	(3,160,073)	0.26%
Other payables	(4,915,427)	(4,160,200)	(1.15)%
Other receivables	6,180,113	5,007,153	4.0%
	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 December 2014)	(%)
Other receivables	3,380,034	2,003,251	15.15%

3.2 Key Financial Indicators

	The Reporting Period (January – June 2015) (unaudited)	(31 June 2014) (unaudited)	(31 June 2014) (unaudited)
Operating Profit	0.5681	0.35	46.23%
Operating Profit as a percentage of Revenue	6.59%	4.5%	1.70%
Operating Profit as a percentage of Revenue (2014)	4.92%	4.47%	0.45%
Operating Profit as a percentage of Revenue (2015)	(0.23)	(1.1)	0.67%
	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 June 2014) (unaudited)	(31 June 2014) (unaudited)
Operating Profit	9.34	.34	11.1%

3.3 Non-recurring Profit or Loss Items and Amounts

Unit: RMB thousand

Item	Amount (January – June 2015) (unaudited)
Losses from disposal of subsidiaries	(18,377)
Provision for doubtful debts	49,571
Losses from disposal of property, plant and equipment	396,253
Gain on disposal of subsidiaries	19,540
Gain on disposal of property, plant and equipment	(40,249)
Gain on disposal of investment in equity instrument of an associate	(23,049)
	383,689

Note: 1. The loss on disposal of subsidiaries is mainly due to the disposal of subsidiaries.

Basis for preparation of statement of non-recurring profit or loss

The non-recurring profit or loss items are prepared in accordance with the Accounting Standards for Business Enterprises (ASBEs) issued by the China Securities Regulatory Commission (CSRC), and are consistent with the Accounting Standards for Business Enterprises issued by the International Accounting Standards Board (IASB).

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Other

4 SHAREHOLDINGS

4.1 Number of Shareholders

As at 30 June 2015, the number of shareholders is 247,233 (244,303 as at 30 June 2014).

The number of shareholders is disclosed in accordance with the Hong Kong Listing Rules.

4.2 Disclosure of Shareholdings of the Substantial Shareholders and Other Persons under the Securities and Futures Ordinance (the “SFO”) of Hong Kong

30 June 2015

Name of shareholder	Type of shares held	Number of shares (shares)	Capacity	Percentage of such shares in the same class of the issued share capital (%)	Percentage of total issued share capital (%)
(CM Group)		336			

4.3.2 Change of the De Facto Controller during the Reporting Period

At the end of the reporting period, there were no changes in the de facto controller of the Company.

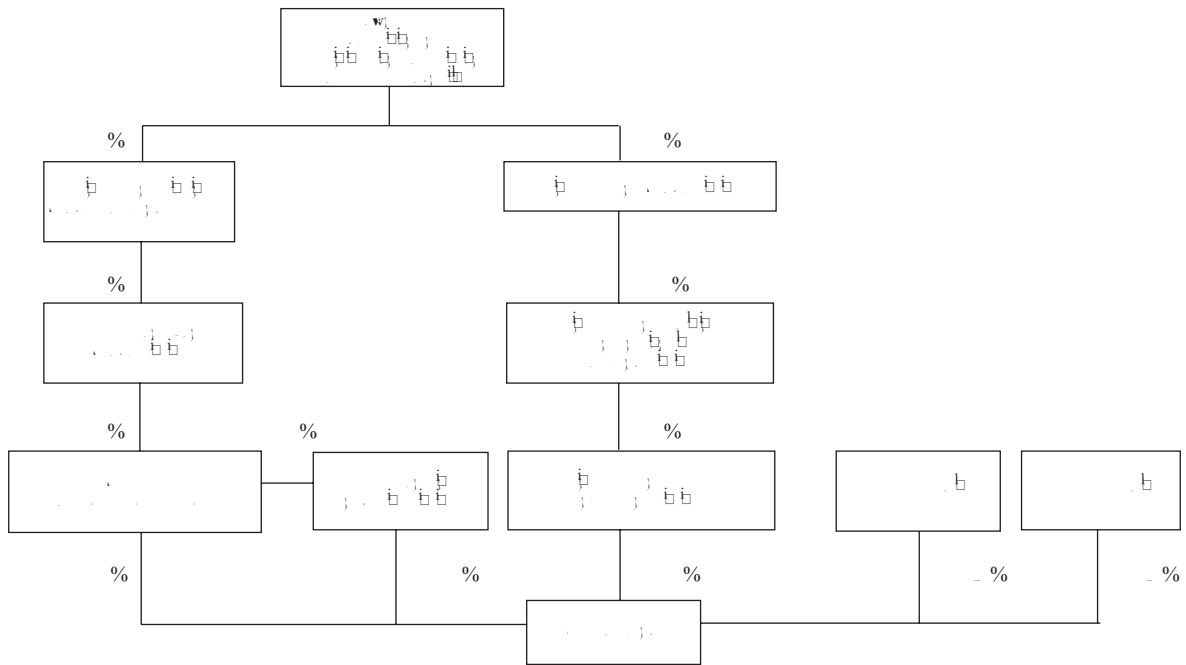
4.3.3 Substantial Shareholders

As at 30 June 2015, the substantial shareholders of the Company (as disclosed in the annual general meeting of the Company held on 23 October 2014) are as follows:

Substantial Shareholders	Number of Shares	Percentage of Shares
Mr. [Name]	10,050	0.0002%
Mr. [Name]	4,103,367	0.012%
Mr. [Name]	27,161	0.0001%
Total	4,130,578	0.012%

Mr. [Name] (the Chairman of the Board of Directors) has 10% interest in the Company.

4.3.4 Shareholding Relationships between the Company and the Substantial Shareholders as at 30 June 2015



5 MANAGEMENT DISCUSSION AND ANALYSIS

5.1 Overview of Operating Results during the Reporting Period

2015, the Company's operating profit was 32,637.2 million yuan, an increase of 1.4% compared with 32,046.12 million yuan in 2014. The Company's operating profit margin was 46.6%, an increase of 1.5 percentage points compared with 45.1% in 2014. The Company's operating profit margin was 46.6%, an increase of 1.5 percentage points compared with 45.1% in 2014. The Company's operating profit margin was 46.6%, an increase of 1.5 percentage points compared with 45.1% in 2014.

5.2 Review of Principal Businesses during the Reporting Period

The Company's principal businesses during the reporting period include container manufacturing, container leasing, and other related services. The container manufacturing business accounted for 10% of the Company's total operating profit.

Container Manufacturing Business

53- 2015, the Company's container manufacturing business accounted for 60% of the total operating profit.

2014, 625,300 (2013, 625,300), 17.72%
 2014, 70,700 (2013, 70,700), 22.1%
 2014, 11,505.24 (2013, 11,505.24), 46%
 2014, 322,720 (2013, 322,720), 120.01%

736,100
 12,470,632
 53-foot Containers

(the AD and CVD Investigations)
 53-foot Containers
 2015
 2015-033
 2015

Road Transportation Vehicle Business

10
 1,000

2015,

20%

70%

5,411 (2014, 57,176), 4.05%.

6,621 (2014, 7,144), 6.4%.

31,726 (2014, 225,726), 41.20%.

3.3
4.2

23.5%
16.1%

Energy, Chemical and Liquid Food Equipment Business

(CIMC Enric)

2015,

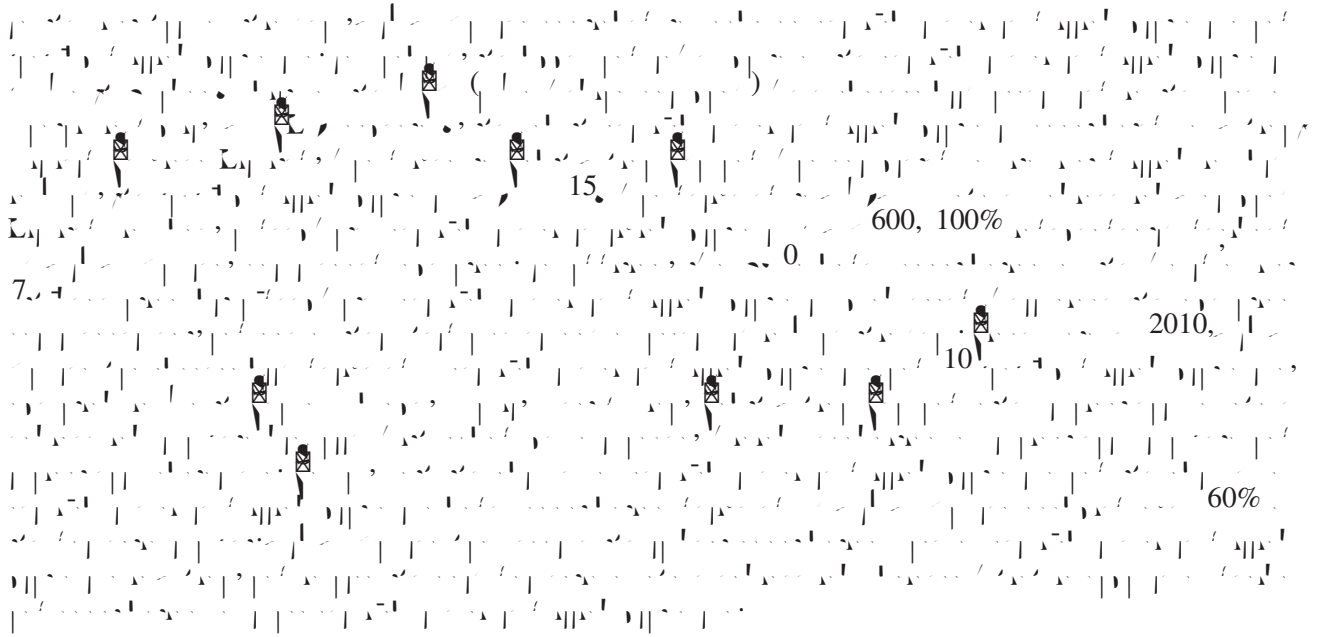
4,774.432 (2014, 5,272.260),
 2014, 4,40 (25,454),
 2014, 2,335.341 (1,662.25),
 1,515.43 (2014, 1,654.1),
 7,326 (2014, 1,026.53),
 1.07%, 46.4%, 2.52%, 0.62%, 4.70%

& &
 & 30,000
 & &
 ()
 & 20
 () 3 &
 & &
 ()

Offshore Engineering Business

(CIMC Raffles)
 2015,
 0%
 2025,
 0 7

5,043.275 (2014, 5,665.7), 10.65% (2014, 4.467), 62.2%.



& & &

Logistics Service Business

2015,

4,267.10 (2014, 3,424.20), 24.61%, 57.474 (2014, 41.406), 3.1%.

(1)

(2)

(3)

(4)

(5)

Heavy Truck Business

2014, & (C&C Trucks), & 66.24% &

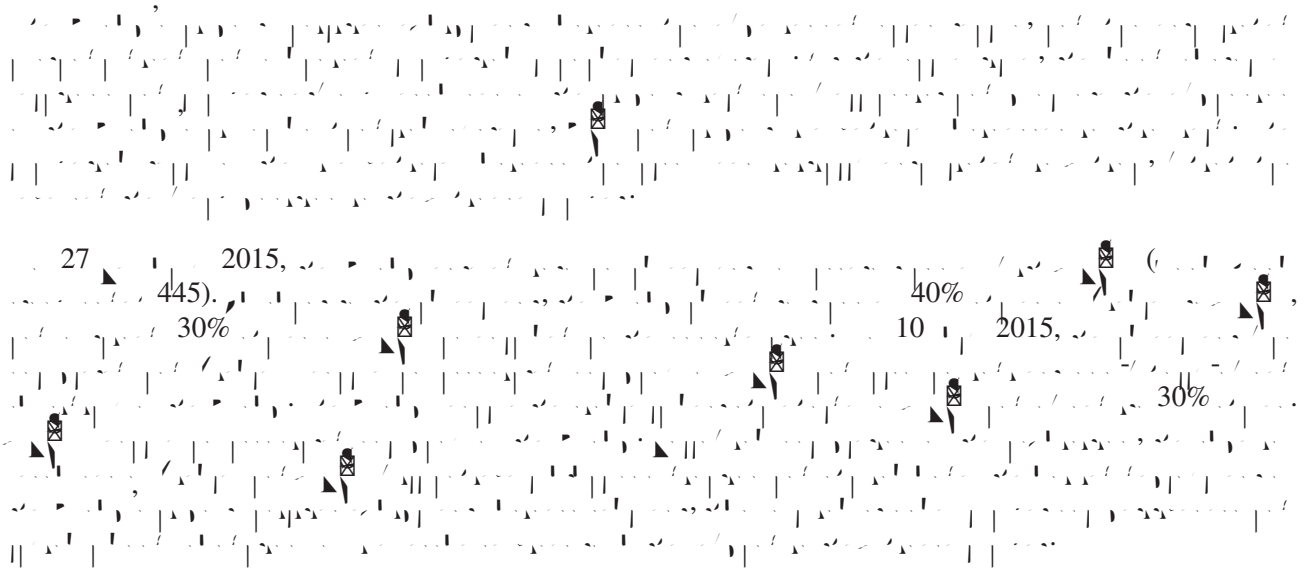
2015	2014	2013
2,550	42,100	31%
400		

2015	2014	2013
3,600	2,162	13.73
		1,561

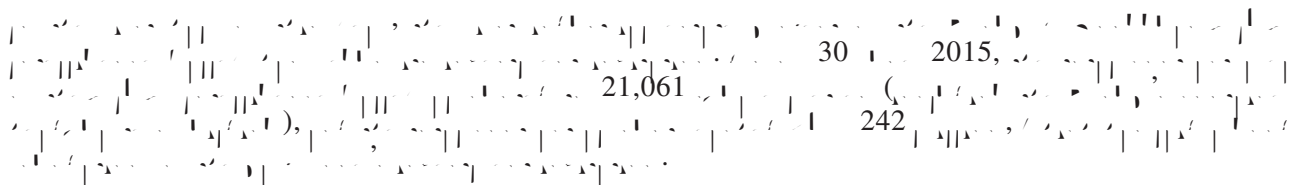
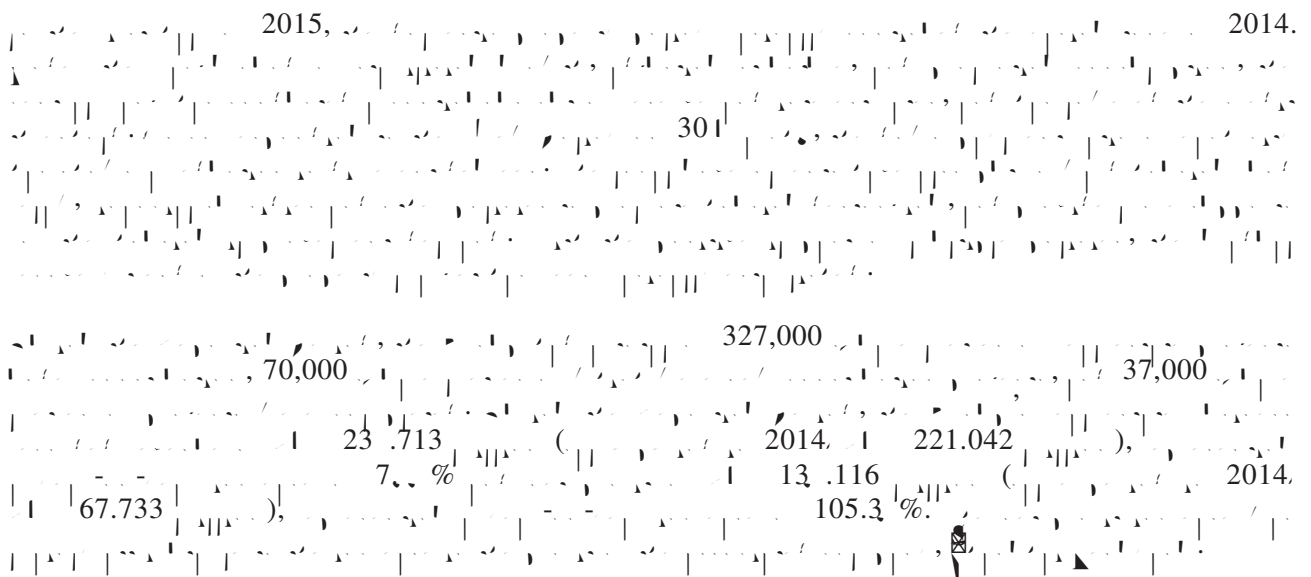
Airport Facilities Equipment Business

(CIMC Tianda), (Pteris), (Ziegler),
 (CFSE), (GSE)

2015	2014	2013
750.752	47.245	2.30%
		3.04
		17.63%
		46.01
		2015



Real Estate Development Business



23 2015, & () (**Qianhai Area**) (&)

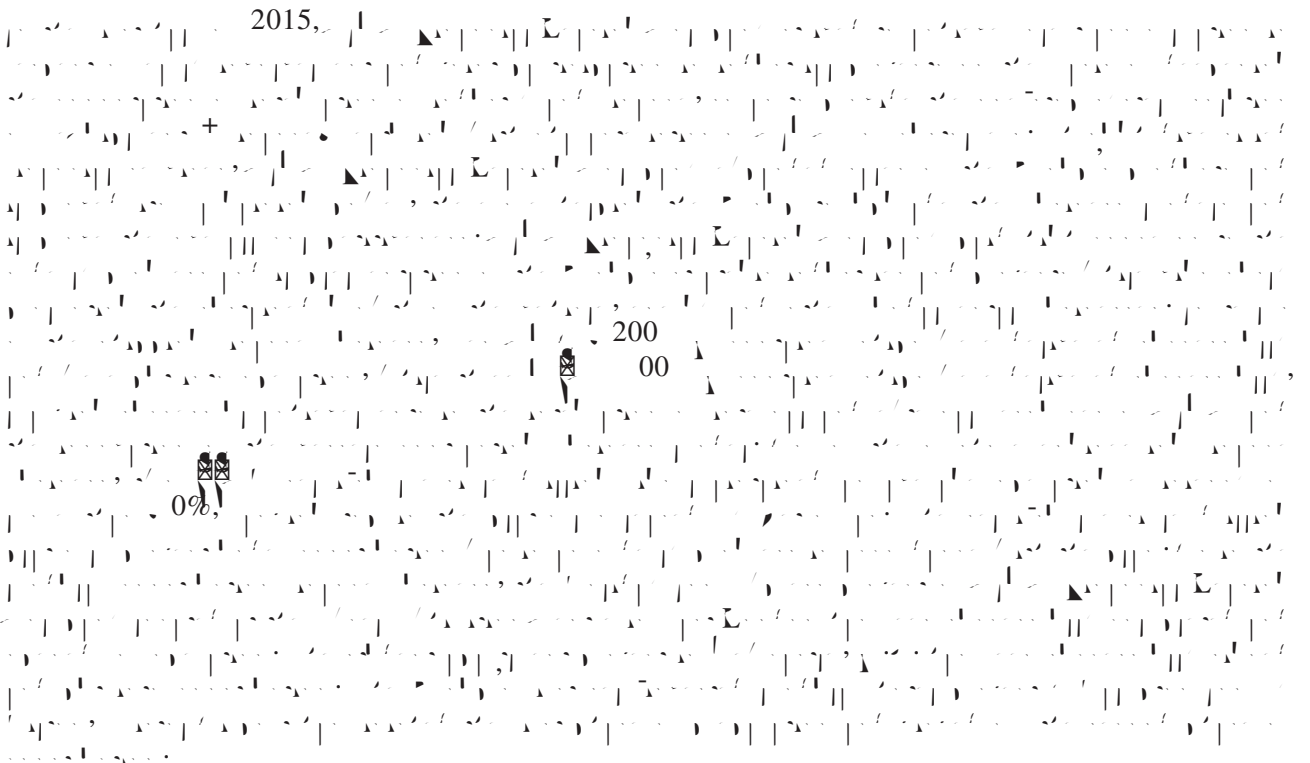
21

Financial Business

... 2014, ... 72.33 ... 13.12%, ... 5.0304 ... 2014, ... 62.6 ... 37.20%.

(CIMC Financial Leasing Company.)
(CIMC Finance Company).

25.057 (2014, 72.33), 13.12%, 5.0304 (2014, 62.6), 37.20%.



2015, ...

5.3 Analysis on the Key Financial Data in the Reporting Period

Revenue and profit attributable to shareholders of the parent company

During the reporting period, the Company's revenue was RMB32,637.2 million (unaudited), an increase of 1.51% from RMB32,046.12 million (unaudited) in the same period of 2014. The Company's gross profit was RMB1,035.02 million (unaudited), an increase of 1.4% from RMB1,035.02 million (unaudited) in the same period of 2014. The Company's gross profit margin was 46.6%, an increase of 5.2 percentage points from 41.4% in the same period of 2014.

Composition of Principal Businesses during the Reporting Period

Unit: RMB thousand

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
By industry						
Information Technology	12,471,632	10,424,465	15.2%	46%	6.06%	1.0%
Software	6,621,115	5,450,520	17.43%	(6.4)%	(.0)%	2.34%
Software Development	4,774,432	3,361,102	17.54%	(1.07)%	(16.71)%	(1.34)%
Software Sales	5,043,275	4,637,700	15.5%	(10.1)%	(5.41)%	(5.0)%

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
By region						
North America	12,516,030			(2.14)%		
Europe (including Africa)	6,105,303			2.4%		
Asia	6,110,333			4.4%		
Latin America	6,445,230			10.7%		
Other	67,663			(2.03)%		
	<u>32,637,200</u>	<u></u>	<u></u>	<u>1.4%</u>	<u></u>	<u></u>

Segment Reporting

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Gross profit margin and profitability

15.6 %, compared to 16.16% in 2014. The decrease was primarily due to a 0.4 % increase in the cost of sales as a result of the acquisition of the 100% ownership of the subsidiary in the second quarter of 2014.

Tax expense

425.06 million (€17.2 million) in 2014, compared to 2,475.74 million (€107.1 million) in 2013. The increase was primarily due to the acquisition of the 100% ownership of the subsidiary in the second quarter of 2014.

Technology development costs

235.006 million (€10.2 million) in 2014, compared to 222.54 million (€9.7 million) in 2013, an increase of 5.41%.

Profit attributable to minority shareholders

134,215 (2014: 251,000), representing 46.55% of the profit attributable to equity holders of the parent company.

Key financial data with year-on-year changes exceeding 30%

Unit: RMB thousand

	As at the end of the Reporting Period (30 June 2015) (unaudited)	As at the end of the previous year (31 December 2014) (audited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
Revenue	242,877	427,660	(43)%	Revenue decreased due to the decrease in the number of projects completed during the reporting period.
Cost of sales	3,389,329	5,223,351	(35)%	Cost of sales decreased due to the decrease in the number of projects completed during the reporting period.
Employee benefits expense	5,563,364	3,440,542	61%	Employee benefits expense increased due to the increase in the number of employees during the reporting period.
Share of profit of associates	90,249	41,705	116%	Share of profit of associates increased due to the increase in the share of profit of associates during the reporting period.
Finance income	16,658,876	11,230,527	4%	Finance income increased due to the increase in the amount of finance income during the reporting period.
Finance expense	68,255	1,570	(63)%	Finance expense decreased due to the decrease in the amount of finance expense during the reporting period.
Share of profit of joint ventures	878,901	47,730	1,732%	Share of profit of joint ventures increased due to the increase in the share of profit of joint ventures during the reporting period.
Share of profit of subsidiaries	3,670,297	2,452,511	50%	Share of profit of subsidiaries increased due to the increase in the share of profit of subsidiaries during the reporting period.
Share of profit of other subsidiaries	458,520	4,455,000	(9)%	Share of profit of other subsidiaries decreased due to the decrease in the share of profit of other subsidiaries during the reporting period.
Share of profit of other subsidiaries	1,981,143	1,981,143	0%	Share of profit of other subsidiaries remained the same as in the previous year.

	The Reporting Period (January to June 2015) (unaudited)	Same period in 2014 (January to June 2014) (unaudited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
Cost of sales	135,530	3,222	4,022 %	1. Increase in the cost of sales is primarily due to the increase in the cost of raw materials and the increase in the cost of labor.
Operating expenses	744,983	3,112	1,542 %	1. Increase in operating expenses is primarily due to the increase in the cost of labor and the increase in the cost of depreciation and amortization.
Other income	425,068	(17,112)	2,476 %	1. Increase in other income is primarily due to the increase in the income from the disposal of property, plant and equipment.

5.4 Review of Financial Resources Disclosed in accordance with the Hong Kong Listing Rules

Liquidity and financial resources

As at 30 June 2015, the Group's cash and bank balances were HK\$3,667.37 million (31 June 2014: HK\$3,160.073 million), an increase of 15.427% (2014: 15.427%). The increase is primarily due to the increase in the cash and bank balances from the operations of the Group.

As at 30 June 2015, the Group's accounts receivable were HK\$6,101.113 million (31 June 2014: HK\$5,715.3 million), an increase of 6.78% (2014: 6.78%). The increase is primarily due to the increase in the accounts receivable from the operations of the Group.

As at 30 June 2015, the Group's accounts payable were HK\$3,300.034 million (31 June 2014: HK\$3,112 million), an increase of 5.73% (2014: 5.73%). The increase is primarily due to the increase in the accounts payable from the operations of the Group.

Bank loans and other borrowings

As at 30 June 2015, the carrying amount of bank loans and other borrowings is RMB3,997,452 thousand (RMB3,624,000 thousand as at 30 June 2014).

Unit: RMB thousand

	As at 30 June 2015 (unaudited)	As at 30 June 2014 (unaudited)
Bank loans	16,658,876	11,233,527
Other borrowings	1,061,187	2,052,540
Less: Other financial assets	3,997,452	2,000,000
Less: Other financial liabilities	12,142,109	11,110,266
Less: Other non-current assets	458,520	4,455,000
Less: Other non-current liabilities (including other financial liabilities)	3,670,297	2,452,511
Less: Other non-current liabilities	1,981,143	
	39,969,584	33,310,266

As at 30 June 2015, the carrying amount of bank loans is RMB16,658,876 thousand (RMB11,233,527 thousand as at 30 June 2014), which is 5.00% of the total assets of the Company. The carrying amount of other borrowings is RMB1,061,187 thousand (RMB2,052,540 thousand as at 30 June 2014), which is 24.40% of the total liabilities of the Company.

As at 30 June 2015, the carrying amount of bank loans is RMB16,658,876 thousand (RMB11,233,527 thousand as at 30 June 2014), which is 74.5% of the total bank loans and other borrowings of the Company. The carrying amount of other borrowings is RMB1,061,187 thousand (RMB2,052,540 thousand as at 30 June 2014), which is 25.5% of the total bank loans and other borrowings of the Company. As at 30 June 2015, the carrying amount of bank loans is RMB16,658,876 thousand (RMB11,233,527 thousand as at 30 June 2014), which is 5.00% of the total assets of the Company. The carrying amount of other borrowings is RMB1,061,187 thousand (RMB2,052,540 thousand as at 30 June 2014), which is 24.40% of the total liabilities of the Company.

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Capital structure

30	2015,	30,230.70	
(31	2014,	27,221.15	
65,362.621	(31	2014,	60,440.66
5,534.1	(31	2014,	7,776.1

6.3 % (31 2014, 6.2%), (Note: calculation of the gearing ratio: based on the Group's total debts as at the respective dates divided by our total assets.)

Foreign exchange risk and relevant hedge

30	2015,	\$1.653
1.2	2	0
1	2015,	12
		2016.

30	2015,	1	2015,	2
2016		556		

30	2015,	11.23
201		201

Interest rate risk

2017 2018 2019 2020 2021 2022 2023 2024 2025 2026 2027 2028 2029 2030 2031 2032 2033 2034 2035 2036 2037 2038 2039 2040 2041 2042 2043 2044 2045 2046 2047 2048 2049 2050 2051 2052 2053 2054 2055 2056 2057 2058 2059 2060 2061 2062 2063 2064 2065 2066 2067 2068 2069 2070 2071 2072 2073 2074 2075 2076 2077 2078 2079 2080 2081 2082 2083 2084 2085 2086 2087 2088 2089 2090 2091 2092 2093 2094 2095 2096 2097 2098 2099 2100

Capital expenditure and financing plan

2015年3月31日，本公司已發行股本為6,000,000,000股，每股面值1.00元，總計60億元。2015年3月31日，本公司已發行外資股為3,542,231,516股，每股面值1.00元，總計35.42億元。

2015年3月31日，本公司已發行外資股為3,542,231,516股，每股面值1.00元，總計35.42億元。2015年3月31日，本公司已發行外資股為3,542,231,516股，每股面值1.00元，總計35.42億元。

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2015年3月31日，本公司已發行外資股為3,542,231,516股，每股面值1.00元，總計35.42億元。2015年3月31日，本公司已發行外資股為3,542,231,516股，每股面值1.00元，總計35.42億元。

Employees, training and development

2015年3月31日，本公司共有員工61,723名（2014年3月31日為61,074名）。2015年3月31日，本公司共有員工61,723名（2014年3月31日為61,074名）。2015年3月31日，本公司共有員工61,723名（2014年3月31日為61,074名）。

2015年3月31日，本公司共有員工61,723名（2014年3月31日為61,074名）。2015年3月31日，本公司共有員工61,723名（2014年3月31日為61,074名）。2015年3月31日，本公司共有員工61,723名（2014年3月31日為61,074名）。

Share capital

2015年3月31日，本公司已發行股本為6,000,000,000股，每股面值1.00元，總計60億元。

	Par value per share	Number of shares issued	Percentage (%)
普通股	1.00	1,256,604,507	46.76%
優先股	1.00	1,430,405,509	53.24%
合計		<u>2,687,050,016</u>	<u>100.00%</u>

In respect of the offshore engineering business, 2015,

100

In respect of the logistics services business,

In respect of the heavy truck business,

In respect of the airport facilities equipment business,

In respect of the real estate development business,

In respect of the financial business,



5.5.2 Major Risk Factors of the Group

In respect of the energy, chemical and liquid food equipment business,

In respect of the offshore engineering business,

In respect of the logistics services business,

In respect of the airport facilities equipment business,

In respect of the real estate development business,

In respect of the financial business,

6 REPURCHASE, SALE OR REDEMPTION OF SHARES

7 COMPLIANCE WITH THE MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS OF LISTED ISSUERS (THE “MODEL CODE”)

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8 COMPLIANCE WITH THE CORPORATE GOVERNANCE CODE

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2014

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8.3 The Shareholders' General Meeting

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2015 (2015 First Extraordinary General Meeting)
2014
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2015
2015
3
2015
2015

2015

2014

8.4 Updates regarding to Deviations from Code Provisions as set out in 2014 Annual Report of the Group

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9 AUDIT COMMITTEE

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10.1 Auditing Opinion

10.2 Explanation for Changes in Accounting Policy, Accounting Estimates and Calculation Method as Compared with those for the Financial Report of the Previous Year

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10.4 Explanation for Change in Consolidated Scope Compared with the Financial Report of the Previous Year

(1)

(2)

10.5 Statements of the Board and that

10.6 Financial Statements Prepared in Accordance with CASBE

10.6.1 Consolidated Balance Sheet (unaudited)

Unit: RMB thousand

Item	Note	30 June 2015	31 December 2014
Assets			
Current assets:			
Monetary funds		3,989,482	3,667,377
Accounts receivable		242,877	427,666
Prepaid expenses		1,136,808	1,516,444
Other receivables	3	12,778,123	11,400,465
Inventory		3,389,329	5,223,351
Other current assets		1,983	3,606
Financial assets		12,605	10,427
Other non-current assets		2,827,226	2,574,757
Intangible assets		19,498,338	16,773,431
Investments		2,475,516	2,300,757
Other non-current assets		1,187,839	1,020,357
Total current assets		47,540,126	45,172,177
Non-current assets:			
Long-term receivables		15,452	1,000,000
Long-term equity investments		393,824	3,602,500
Fixed assets		5,563,364	3,440,542
Intangible assets		1,468,367	1,165,674
Other non-current assets		385,026	365,555
Financial assets		19,009,283	1,051,137
Other non-current assets		13,232,558	10,460,400
Investments		4,439,199	4,355,320
Other non-current assets		90,249	41,705
Financial assets		1,676,574	1,663,747
Other non-current assets		178,327	1,416,163
Investments		1,193,898	1,117,744
Other non-current assets		407,244	341,400
Total non-current assets		48,053,365	42,604,004
Total assets		95,593,491	87,776,181

10.6.1 Consolidated Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	Note	30 June 2015	31 December 2014
Liabilities and shareholders' equity			
Current liabilities:			
Accounts payable		16,658,876	11,231,527
Notes payable		16,402	103,657
Accounts receivable		1,509,044	1,644,016
Other payables	4	10,604,888	11,364,030
Short-term borrowings		2,970,511	3,054,733
Other current liabilities		2,354,838	2,306,244
Income tax payable		542,813	71,775
Dividends payable		68,255	15,700
Other current liabilities		878,901	47,730
Other current liabilities		5,852,011	5,266,520
Other current liabilities		758,743	761,052
Other current liabilities		5,199,804	4,052,540
Other current liabilities		3,670,297	2,452,511
Total current liabilities		51,085,383	43,340,077
Non-current liabilities:			
Long-term debt		70,112	73,400
Long-term debt		12,142,109	11,110,266
Long-term debt		458,520	4,455,000
Long-term debt		690,717	672,562
Long-term debt		3,905	4,450
Long-term debt		469,156	467,623
Long-term debt		442,719	36,500
Total non-current liabilities		14,277,238	17,153,141
Total liabilities		65,362,621	60,493,218
Shareholders' equity:			
Share capital		2,687,085	2,672,620
Reserves		863,616	666,506
Reserves		1,981,143	1,981,143
Reserves		(898,703)	(47,170)
Reserves		3,126,406	3,126,406
Reserves	5	17,337,125	16,651,600
Total equity attributable to shareholders of the parent company		25,096,672	22,200,314
Minority interests		5,134,198	4,611,001
Total shareholders' equity		30,230,870	27,211,315
Total liabilities and shareholders' equity		95,593,491	7,776,111

10.6.2 Balance Sheet (unaudited)

Unit: RMB thousand

Item	30 June 2015	31 December 2014
Assets		
Current assets:		
Monetary funds	1,714,510	1,775,64
Accounts receivable	49	234,524
Prepaid expenses	4,269,307	4,270,305
Other receivables	9,528,943	7,217,674
Inventory	13,908	12,13
Total current assets	15,526,717	13,510,335
Non-current assets:		
Long-term receivables	388,905	3,05
Investments	8,198,572	,430,444
Fixed assets	111,274	11,157
Intangible assets	2,262	1,236
Deferred tax assets	14,854	14,3
Other non-current assets	17,307	1,31
Total non-current assets	8,982,940	,174,5
Total assets	24,509,657	22,652,3

10.6.2 Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	30 June 2015	31 December 2014
Liabilities and shareholders' equity		
Current liabilities:		
Accounts payable	62,282	62,222
Accounts receivable	981,249	61,642
Prepaid expenses	8,467	7,311
Other current liabilities	24,509	12,624
Contract liabilities	832,662	-
Other non-current liabilities	8,025,049	6,537,211
Total current liabilities	<u>4,242,452</u>	<u>2,576,000</u>
Total current liabilities	14,176,670	10,227,044
Non-current liabilities:		
Long-term debt	17,830	21,307
Other non-current liabilities	1,595,000	61,000
Deferred income tax	-	3,600
Other non-current liabilities	12,500	13,000
Total non-current liabilities	1,625,330	4,113,777
Total liabilities	15,802,000	15,111,471
Shareholders' equity:		
Capital	2,687,085	2,672,622
Reserves	282,569	12,754
Other equity	1,981,143	-
Minority interest	43,754	43,754
Other non-current liabilities	3,126,406	3,126,406
Other non-current liabilities	586,700	1,542,425
Total shareholders' equity	8,707,657	7,566,223
Total liabilities and shareholders' equity	24,509,657	22,652,333

10.6.3 Consolidated Income Statement (unaudited)

Unit: RMB thousand

Item	Note	From January to June 2015	2014
I. Revenue	6	32,637,289	32,046,12
Less: Cost of sales	6	27,519,280	26,66,640
		148,211	16,556
		1,265,718	1,105,160
		2,219,357	2,006,64
		217,131	260,05
		135,530	3,22
		149,699	(342,30)
		744,983	3,12
		159,794	25,163
II. Operating profit		2,026,744	1,254,10
		82,542	57,473
		5,514	,017
		31,808	44,056
		23,891	35,32
III. Total profit		2,077,478	1,26,227
	7	425,068	(17,2)
IV. Net profit		1,652,410	1,26,11
		1,518,195	1,035,02
		134,215	251,00
V. Net amount of other comprehensive income, net of income tax		(63,823)	(,75)
		(51,516)	(1,207)
		(2,183)	(0)
		5,256	(11,)
		(54,589)	(7,12)
		(12,307)	2,332
VI. Total comprehensive income		1,588,587	1,17,244
		1,466,679	,43,22
		121,908	253,422
VII. Earnings per share			
()	8	0.5681	0.35
()	8	0.5627	0.345

10.6.4 Income Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	2014
I. Revenue	149,885	152,046
Operating revenue	12,340	16,111
Other revenue	247,610	

10.6.5 Consolidated Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
I. Cash flows from operating activities:		
Operating activities generating cash inflows	32,060,665	2,050,350
Operating activities generating cash outflows	1,401,119	1,116,236
Operating activities generating cash inflows	322,290	331,750
Sub-total of cash inflows from operating activities	33,784,074	30,254,046
Operating activities generating cash outflows	29,061,859	2,060,450
Operating activities generating cash outflows	2,873,430	2,550,133
Operating activities generating cash outflows	1,018,218	1,160,200
Operating activities generating cash outflows	1,456,020	1,626,112
Sub-total of cash outflows from operating activities	34,409,527	33,423,111
Net cash flows from operating activities	(625,453)	(3,169,073)
II. Cash flows from investing activities:		
Investing activities generating cash inflows	235,610	10,400
Investing activities generating cash outflows	249,658	111,210
Investing activities generating cash outflows	585,899	40,560
Investing activities generating cash outflows	500	40,360
Investing activities generating cash outflows	101,412	33,640
Sub-total of cash inflows from investing activities	1,173,079	55,770
Investing activities generating cash outflows	5,935,609	3,630,056
Investing activities generating cash outflows	152,897	257,314
Investing activities generating cash outflows	-	110,532
Investing activities generating cash outflows	-	310,760
Sub-total of cash outflows from investing activities	6,088,506	4,710,770
Net cash flows from investing activities	(4,915,427)	(4,160,200)

10.6.5 Consolidated Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	2014
III. Cash flows from financing activities:		
Increase in cash and cash equivalents	48,785	67,256
Increase in cash and cash equivalents	48,785	44,355
Increase in cash and cash equivalents	59,806,957	53,566,465
Increase in cash and cash equivalents	2,150,000	-
Sub-total of cash inflows from financing activities	62,005,742	53,633,721
Decrease in cash and cash equivalents	54,798,438	46,415,565
Decrease in cash and cash equivalents	902,078	05,003
Decrease in cash and cash equivalents	148,919	101,124
Decrease in cash and cash equivalents	125,113	-
Sub-total of cash outflows from financing activities	55,825,629	47,746,56
Net cash flows from financing activities	6,180,113	5,7153
IV. Effect of foreign exchange rate changes on cash and cash equivalents	(17,509)	1,42
V. Net (decrease)/increase in cash and cash equivalents	621,724	(1,423,16)
Increase in cash and cash equivalents	2,758,310	4,114,6
VI. Cash and cash equivalents at the end of the period	3,380,034	2,75,310

10.6.6 Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	2014
I. Cash flows from operating activities:		
Receipts from sales of goods and services	136,694	111,322
Receipts from other operating activities	9,800,681	5,252,265
Sub-total of cash inflows from operating activities	9,937,375	5,376,544
Payments for purchase of goods and services	52,924	56,732
Payments for other operating activities	23,689	26,312
Payments for other operating activities	10,471,405	3,347,421
Sub-total of cash outflows from operating activities	10,548,018	3,430,465
Net cash flows from operating activities	(610,643)	1,466,124
II. Cash flows from investing activities:		
Payments for purchase of property, plant and equipment	155,458	

10.6.6 Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	2014
III. Cash flows from financing activities:		
Proceeds from the issuance of bank deposits	-	22,106
Proceeds from the issuance of bank loans	795,000	600,000
Proceeds from the issuance of bank deposits	2,000,000	-
Sub-total of cash inflows from financing activities	2,795,000	622,106
Proceeds from the issuance of bank deposits	2,392,000	1,235,000
Proceeds from the issuance of bank loans	329,985	336,734
Proceeds from the issuance of bank deposits	30,530	12,107
Sub-total of cash outflows from financing activities	2,752,515	1,583,834
Net cash flows from financing activities	42,485	(61,025)
IV. Effect of foreign exchange rate changes on cash and cash equivalents	849	1,600
V. Net (decrease)/increase in cash and cash equivalents	(61,138)	4,362
Proceeds from the issuance of bank deposits	831,212	3,673
VI. Cash and cash equivalents at the end of the period	770,074	70,354

10.6.7 Consolidated Statement of Changes in Shareholders' Equity (unaudited)

Unit: RMB thousand

Item	From January to June 2015										2014									
	Equity attributable to shareholders of the parent company																			
	Share capital	Other equity instruments	Capital surplus	Other comprehensive income	Surplus reserve	Undistributed profits	Minority interests	Total shareholders' equity												
I. Balance at 30 June 2014	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,336	707,700	3,121,2	14,333,313	(716,660)	3,220,1	24,46,12					
II. Balance at 1 January 2015	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,336	(55,72)	(660,7)	14,333,313	(716,660)	3,220,1	24,46,12					
III. Movements for the year																				
1. Issuance of equity instruments	-	-	-	-	-	1,518,195	134,215	1,652,410	-	-	-	2,477,02	556,126	3,033,2						
2. Issuance of debt instruments	-	-	-	(51,516)	-	-	(12,307)	(63,823)	-	-	(163,3)	-	4,74	(1,650)						
3. Other comprehensive income	-	-	-	(51,516)	-	1,518,195	121,908	1,588,587	-	-	(163,3)	2,477,02	560,75	2,52,27						
4. Profit distribution	-	-	-	-	-	-	-	-	-	-	-	-	-	-						
5. Other movements	14,456	-	246,695	-	-	-	-	261,151	10,233	104,512	-	-	-	114,745						
6. Other movements	-	-	-	-	-	-	11,326	11,326	-	-	-	-	-	-						
7. Other movements	-	-	-	-	-	-	96,382	96,382	-	(51,25)	-	-	730,53	67,66						
8. Other movements	-	-	-	-	-	-	-	-	-	(114,03)	-	-	(65,42)	(17,521)						
9. Other movements	-	-	(3,837)	-	-	-	12,961	9,124	-	10,72	-	-	3,25	14,231						
10. Other movements	-	-	(65,748)	-	-	-	-	(65,748)	-	5,212	-	-	10,37	5,5,1						
11. Other movements	-	-	-	-	-	-	-	-	-	-	5,11	-	(5,11)	(7,271)						
12. Other movements	-	-	-	-	-	(833,030)	(100,180)	(933,210)	-	-	-	(720,037)	(15,234)	(7,271)						
13. Other movements	-	1,981,143	-	-	-	17,337,125	5,134,198	30,230,870	2,672,62	6,6506	(47,17)	3,126,406	16,651,60	4,1,01	27,22,115					
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870	2,672,62	6,6506	(47,17)	3,126,406	16,651,60	4,1,01	27,22,115					

10.6.8 Statement of Changes in Shareholders' Equity (unaudited)

NOTES:

1. PREPARATION BASIS

The financial statements are prepared on the basis of the accounting policies that are consistent with the accounting policies adopted in the previous financial year, except for the changes in the accounting policies as disclosed in Note 4.

2. STATEMENT REGARDING COMPLIANCE WITH CASBE

The financial statements are prepared in accordance with the applicable accounting standards issued by the Chinese Accounting Standards Board (CASBE) for the period ended 30 June 2015, and the accounting standards issued by the Chinese Accounting Standards Board (CASBE) for the period ended 30 June 2015.

3. ACCOUNTS RECEIVABLE

(1) Accounts receivable are analysed by customer categories as follows:

Unit: RMB thousand

Category	30 June 2015	31 December 2014
Government	3,424,840	2,640,220
State-owned enterprises	2,693,575	2,014,614
Private enterprises	3,286,417	3,413,376
Others	575,603	1,000,573
Government	740,244	1,000,347
State-owned enterprises	1,277,758	1,000,377
Private enterprises	491,061	400,441
Others	644,876	263,550
	13,134,374	11,333,230
Provision for doubtful accounts	(356,251)	(352,774)
	12,778,123	11,040,465

(2) The ageing of accounts receivable is analysed as follows:

Unit: RMB thousand

Ageing	30 June 2015	31 December 2014
1 year or less (100%)	11,895,166	11,75,73
1 to 2 years (100%)	949,420	1,26,555
2 to 3 years (100%)	142,495	2,1,404
3 years or more	147,293	406,542
	13,134,374	11,33,23
Provision for doubtful debts	(356,251)	(352,774)
	12,778,123	11,4,0,465

(3) Credit risk

The Group's credit risk is managed by the Finance Department. The Group uses credit control systems to monitor the credit risk of its accounts receivable. The Group's credit risk is managed by the Finance Department. The Group uses credit control systems to monitor the credit risk of its accounts receivable.

The Group's credit risk is managed by the Finance Department. The Group uses credit control systems to monitor the credit risk of its accounts receivable. The Group's credit risk is managed by the Finance Department. The Group uses credit control systems to monitor the credit risk of its accounts receivable.

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The Group's credit risk is managed by the Finance Department. The Group uses credit control systems to monitor the credit risk of its accounts receivable. The Group's credit risk is managed by the Finance Department. The Group uses credit control systems to monitor the credit risk of its accounts receivable.

4. ACCOUNTS PAYABLE

截至2015年6月30日止

Unit: RMB thousand

Item	30 June 2015	31 December 2014
应付账款	10,604,888	11,364,030

截至2015年6月30日止

Unit: RMB thousand

Item	30 June 2015	31 December 2014
应付账款	10,311,332	11,212,240
应付账款	154,956	4,460
应付账款	77,675	44,340
应付账款	60,925	5,750
	10,604,888	11,364,030

截至2015年6月30日止，应付账款余额为人民币10,604,888千元（2014年12月31日：人民币11,364,030千元）。应付账款余额中，账龄在一年以内的应付账款为人民币10,311,332千元（2014年12月31日：人民币11,212,240千元），账龄在一年至两年的应付账款为人民币154,956千元（2014年12月31日：人民币4,460千元），账龄在两年至三年的应付账款为人民币77,675千元（2014年12月31日：人民币44,340千元），账龄在三年以上的应付账款为人民币60,925千元（2014年12月31日：人民币5,750千元）。

5. UNDISTRIBUTED PROFITS

Unit: RMB thousand

Item	Note	30 June 2015	31 December 2014
可供分配的利润		16,651,960	14,330,313
提取法定盈余公积		1,518,195	2,477,020
提取任意盈余公积		—	(5,110)
提取专项储备	(1)	(833,030)	(720,037)
可供分配的利润	(2)	17,337,125	16,651,600

(1) Dividends of ordinary shares declared during the period

Unit: RMB thousand

	30 June 2015	31 December 2014
应付股利	—	—
应付股利	833,030	720,037

截至2015年6月30日止，应付股利余额为人民币833,030千元（2014年12月31日：人民币720,037千元）。应付股利余额中，账龄在一年以内的应付股利为人民币833,030千元（2014年12月31日：人民币720,037千元），账龄在一年至两年的应付股利为人民币—千元（2014年12月31日：人民币—千元），账龄在两年至三年的应付股利为人民币—千元（2014年12月31日：人民币—千元），账龄在三年以上的应付股利为人民币—千元（2014年12月31日：人民币—千元）。

(2) Undistributed profits at the end of the period

截至2015年6月30日止，可供分配的利润余额为人民币16,651,960千元（2014年12月31日：人民币14,330,313千元），提取法定盈余公积余额为人民币1,518,195千元（2014年12月31日：人民币2,477,020千元），提取任意盈余公积余额为人民币—千元（2014年12月31日：人民币(5,110)千元），提取专项储备余额为人民币(833,030)千元（2014年12月31日：人民币(720,037)千元），可供分配的利润余额为人民币17,337,125千元（2014年12月31日：人民币16,651,600千元）。

6. REVENUE AND COST OF SALES

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
Revenue	32,109,684	31,505,113
Cost of sales	527,605	541,015
	32,637,289	32,046,12
Revenue	27,274,530	26,566,154
Cost of sales	244,750	272,466
	27,519,280	26,666,640

Cost of sales for the period ended June 30, 2015 includes a provision of 10% for doubtful debts.

7. INCOME TAX EXPENSES

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
Income tax expense	428,103	333,707
Deferred tax expense	(3,035)	(401,562)
	425,068	(17,855)

Income tax expense for the period ended June 30, 2015 includes a provision of 10% for doubtful debts.

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
Income tax expense	2,077,478	1,266,227
Deferred tax expense	645,585	553,622
Income tax expense	(132,602)	(174,566)
Deferred tax expense	63,762	55,677
Income tax expense	(183,584)	(232,242)
Deferred tax expense	(10,950)	(6,177)
Income tax expense	39,193	4,044
Deferred tax expense	11,395	7,111
Income tax expense	(584)	2,313
Deferred tax expense	(7,147)	-
Income tax expense	-	3,14
Deferred tax expense	-	(342,562)
	425,068	(17,855)

10. SEGMENT REPORTING

The following table provides a breakdown of the Company's operating segments and their performance for the periods indicated. The segments are defined based on the products and services they provide to customers. The segments are: Containers, Road transportation vehicles, Energy, chemistry and food equipment, Offshore engineering, Airport facilities, Logistics services and equipment, Finance, Property development, Heavy trucks, Others, Elimination between segments, and Unallocated items. The total operating income for the periods indicated is shown in the last column of the table.

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Item	Operating segments												Total												
	Containers		Road transportation vehicles		Energy, chemistry and food equipment		Offshore engineering		Airport facilities		Logistics services and equipment			Finance		Property development		Heavy trucks		Others		Elimination between segments		Unallocated items	
	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015		January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015
Operating income	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751	-	-	32,637,289												
Operating expenses	303,536	66,669	275,915	2,455,787	-	119,526	-	-	102,237	320,941	(3,644,611)	-	-												
Operating profit	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)	-	27,274,530												
Operating profit (loss) from discontinued operations	38	176	(1,006)	-	-	7,961	6,494	148,650	(5,838)	3,469	-	(150)	159,794												
Operating profit (loss) from discontinued operations, net of tax	5,527	24,038	(6,943)	(54)	386	3,786	108,790	-	-	-	-	-	135,530												
Operating profit (loss) from discontinued operations, net of tax and non-recurring items	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,768	16,356	-	35,260	1,013,534												
Operating profit (loss) from discontinued operations, net of tax and non-recurring items, net of tax	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)	372	195,556												

Unit: RMB thousand

	2014	2014	2014	2014	2014	2014	2014	2014	2014
11.1	11,377,544	7,017,720	5,461,030	3,056,640	750,752	3,314,330	1,003,770		32,046,120
11.2	107,704	125,760	366,167	2,570,140		106,510	205,121	(3,416,000)	
11.3		20				5	63		(45,561)
11.4		17,460	1,140	(36,225)	(2,343)	5	7,500		3,220
11.5	176,001	121,106	123,174	0,360	2,320	67,330	42,543		1,560
11.6	6,670	26,467	210	2,750	1,450	4,300	32,020	(3,606)	612
11.7	41,743	42,720	24,143	237,113	574	15,430	103,052	(3,606)	410,170
11.8	411,753	30,131	510,400	4,620	(45,111)	62,651	134,670	15,046	(323,400)
11.9	333	2,404	22,000	152	0	21,245	(23,250)		6,210
11.10	322,720	225,726	4,400	4,467	(46,010)	41,406	374,604	15,046	(32,600)
11.11	1,760,172	11,722,226	11,520,560	1,400,600	2,056,364	4,415,124	1,360,004	(5,554,667)	2,550,300
11.12	12,423,313	7,126,000	6,433,115	1,024,275	1,440,250	3,125,170	5,174,106	(23,040,020)	26,231,210
11.13									
11.14	261,770	1,025,000	4,466	(410)	(3,040)	10,272	7,315		14,256
11.15	5,760	44,760	6,057			35,720	244,500		513,376
11.16									
11.17	616,372	220,750	24,046	1,030,330	41,602	205,523	7,576,300		31,702

11. NET CURRENT ASSETS

Unit: RMB thousand

	The Group 30 June 2015	31 2014
11.1	47,540,126	45,172,177
11.2	51,085,383	43,340,077
11.3	(3,545,257)	1,321,100
11.4		
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11.100		

12. TOTAL ASSETS LESS CURRENT LIABILITIES

Unit: RMB thousand

	The Group	
	30 June	31 December
	2015	2014
流动资产	95,593,491	7,776,111
流动负债	<u>51,085,383</u>	<u>43,340,077</u>
流动资产减去流动负债	<u><u>44,508,108</u></u>	<u><u>44,436,104</u></u>
	The Company	
	30 June	31 December
	2015	2014
流动资产	24,509,657	22,652,313
流动负债		
流动资产减去流动负债		

(3) Notes payable issued but not accounted for, outstanding letters of credit issued but undue and outstanding performance guarantees

As at 30 June 2015, the Group had outstanding letters of credit issued but undue and outstanding performance guarantees of € 6,557,000 (31 December 2014: € 1,412,320,000).

As at 30 June 2015, the Group had outstanding letters of credit issued but undue of € 2,560,000, outstanding letters of credit issued but undue and outstanding performance guarantees of € 230,545,000, outstanding letters of credit issued but undue and outstanding performance guarantees of € 30,000,000 and outstanding letters of credit issued but undue and outstanding performance guarantees of € 37,240,000 (31 December 2014: € 213,470,000).

As at 30 June 2015, the Group had outstanding letters of credit issued but undue and outstanding performance guarantees of € 1,344,000 (31 December 2014: € 227,000), outstanding letters of credit issued but undue and outstanding performance guarantees of € 3,430,000, outstanding letters of credit issued but undue and outstanding performance guarantees of € 2,000,000 and outstanding letters of credit issued but undue and outstanding performance guarantees of € 43,000.

(4) Significant pending litigations

As at 30 June 2015, the Group had no significant pending litigations.

14. COMMITMENTS

Significant commitments

(1) Capital commitments

	30 June 2015	31 December 2014
Capital commitments authorised by the management but not yet contracted for	52,604	2,657
Capital commitments contracted for but not yet received	324,513	150,355
Capital commitments contracted for but not yet received	221,092	51,242
Capital commitments contracted for but not yet received	72,801	24,062
	671,010	66,316

Capital commitments authorised by the management but not yet contracted for

	30 June 2015	31 December 2014
Capital commitments authorised by the management but not yet contracted for	72,801	24,062

(2)

- (1) 应付账款
- (2) 应付账款
- (3) 应付账款
- (4) 应付账款

Unit: RMB thousand

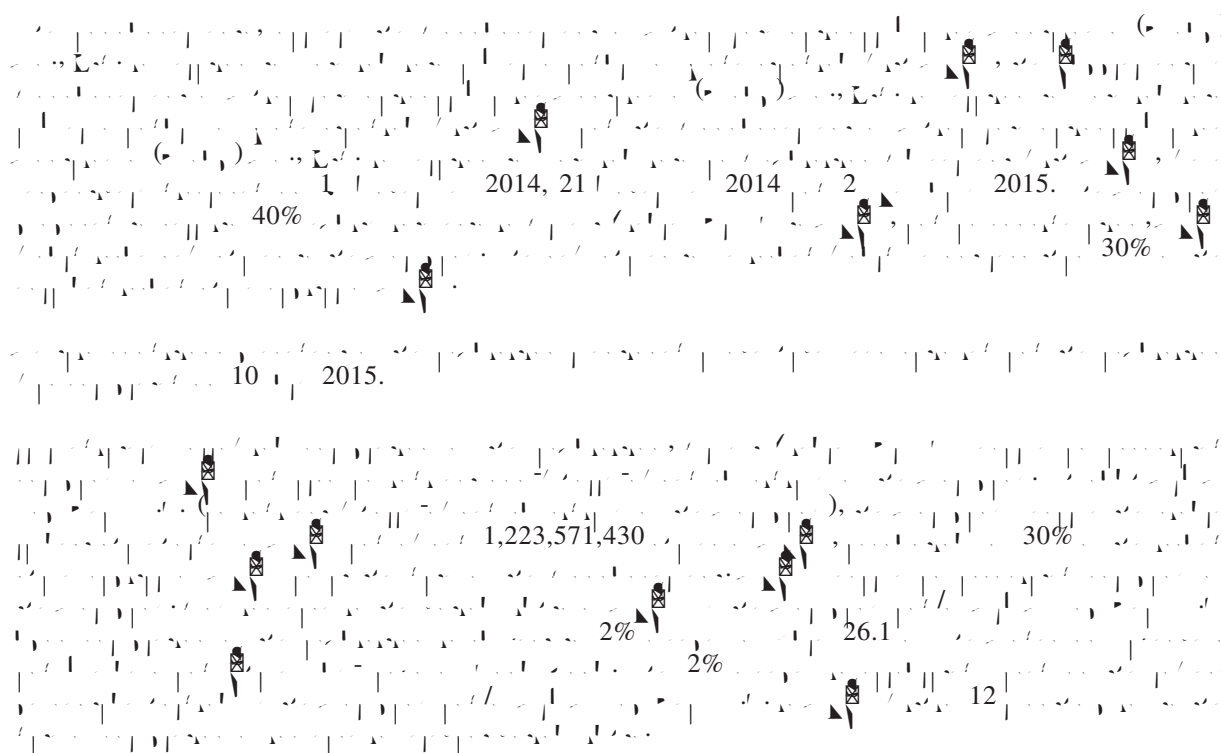
Liabilities:	Note	30 June 2015	30 June 2014	Amount	%
Current liabilities:					
应付账款	(1)	16,658,876	11,231,527	5,417,349	4%
应付账款	(2)	68,255	1,570	(117,525)	(63)%
应付账款	(3)	878,901	47,733	30,217	1,732%
应付账款	(4)	3,670,297	2,452,511	1,217,766	50%
Non-current liabilities:					
应付账款	(5)	458,520	4,455,000	(3,996,560)	(90)%
应付账款	(6)	1,981,143		1,114,300	56%

16. EVENTS AFTER THE BALANCE SHEET DATE

(1) Progress of the Non-public Additional Issue



(2) Completion of the Transaction with CFSE



China International Marine Containers (Group) Co., Ltd.
Li Jianhong
 Chairman

2015, 27, 2015

As at the date of this announcement, the Board comprises; Mr. Li Jianhong (Chairman), Mr. Zhang Liang (Vice Chairman), Mr. Wang Hong and Mr. Wu Shuxiong as the non-executive Directors; Mr. Mai Boliang as the executive Director; Mr. Li Kejun, Mr. Pan Chengwei and Mr. Wong Kwai Huen, Albert as the independent non-executive Directors.

This announcement contains certain forward-looking statements with respect to the financial position, financial results and business of the Group. These forward-looking statements are, by their names, subject to significant risk and uncertainties because they relate to events and depend on circumstances that are beyond our control. The forward-looking statements reflect the Group's current views with respect of future events and are not a guarantee of future performance. Actual results may differ from information contained in the forward-looking statements.