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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(S c C de: 2039)

F Q a e R e f 2018

C a) 13.0 13.10 L R e) 1.

1 IMPORTANT NOTICE

1.1 2017 Re)

1.2 B a d) 2017.

1.3 G) (CASBE).

1.4

1. 1.00 1.00

1. 2017. 2017. 31

1. 2017. 2017. 31

2 KEY FINANCIAL DATA AND CHANGES IN SHAREHOLDERS

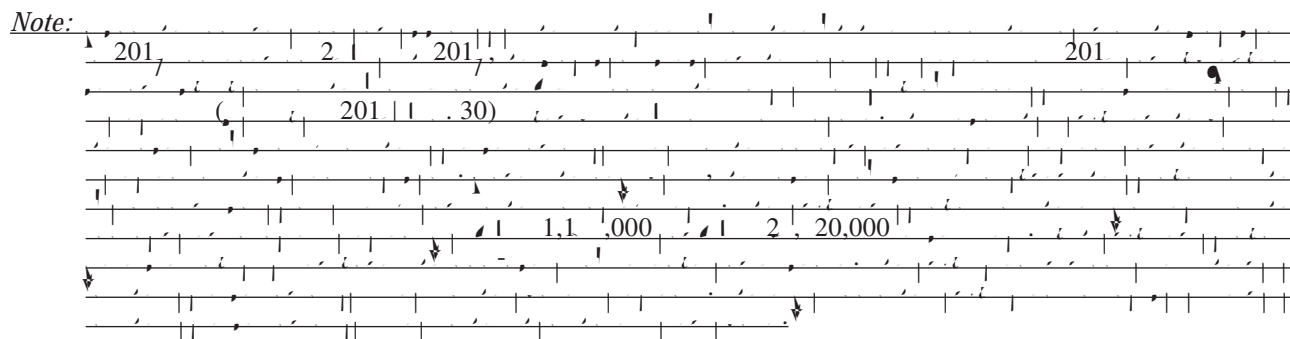
2.1 Key financial data and changes

2017. 2017. 31

Unit: RMB thousand

The Re Pe d (f Ja a Ma ç 2018)	C e d e d f a ea (f Ja a Ma ç 2017)	C a e f e d f a ea Re Pe d (%)
1,233	14,77	31.1 %
44,27	0,71	(12.44%)
10,3	4,2	(2.24%)
(1,040)	1,4	(1.22.0 %)
0.140	0.124	(13.24%)
0.140	0.120	(13.2 %)
1.3 %	1. %	(0.40%)

A a , e e d f , e Re Pe d (31 Ma ç 2018)	A a , e e d f a ea (31 Dece be 2017)	C a e f e d f a ea e d f , e Re Pe d (%)
13,01,0,1	130,04,3	4. %
32,4,343	32,40,2	1.0 %

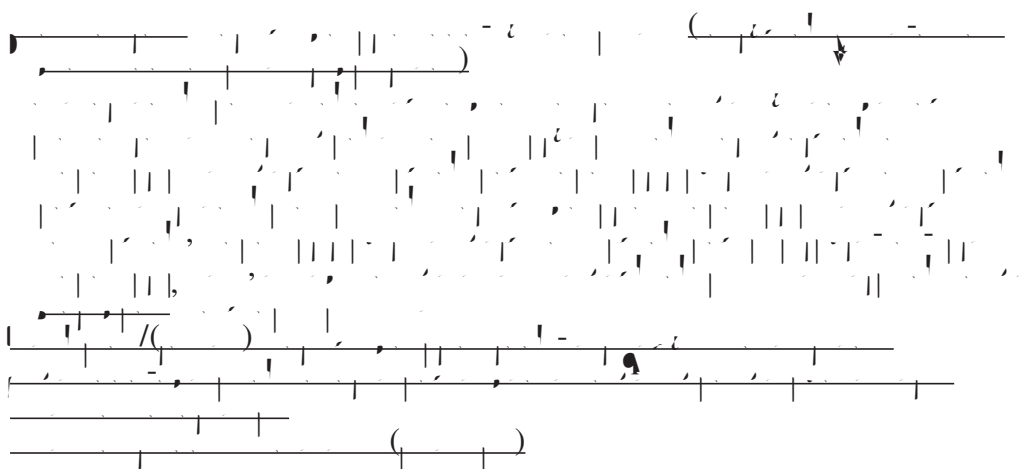


N - ec f / e a d a

Unit: RMB thousand

A f
e be f
ea
e e d f
e Re
Pe d

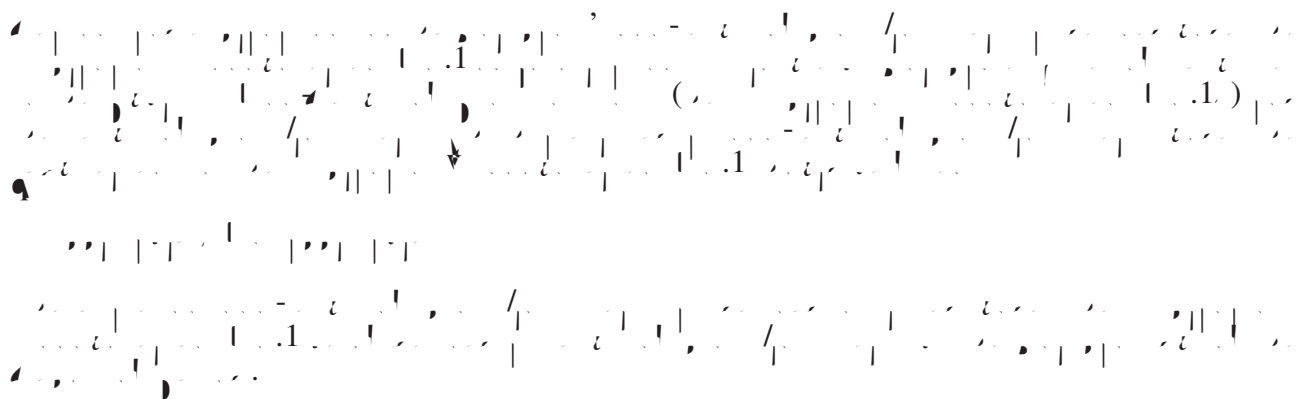
I e



21, 1
41,00

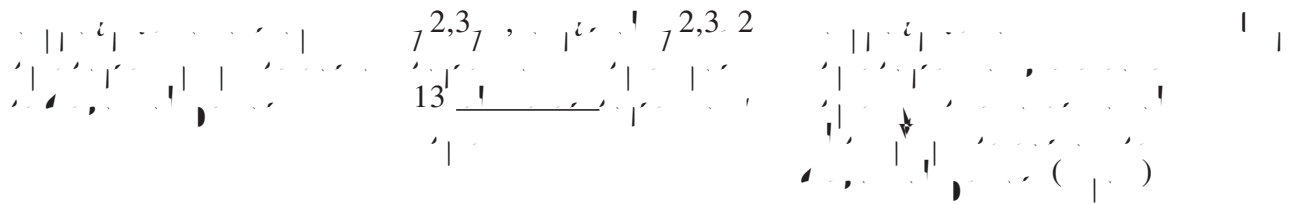
130,7
10, 1
1, 2
(1, 3)
(24,4)
275,350

T a



2.2 T a b e f , a e d e a d , e , a e d f , e e , a e d e a a , e e d f , e R e P e d

(l) T a b e f d a , a e d e a d , a e d e f e f e e c e , a e , e e d
 , a d , a e d f e , a e d e



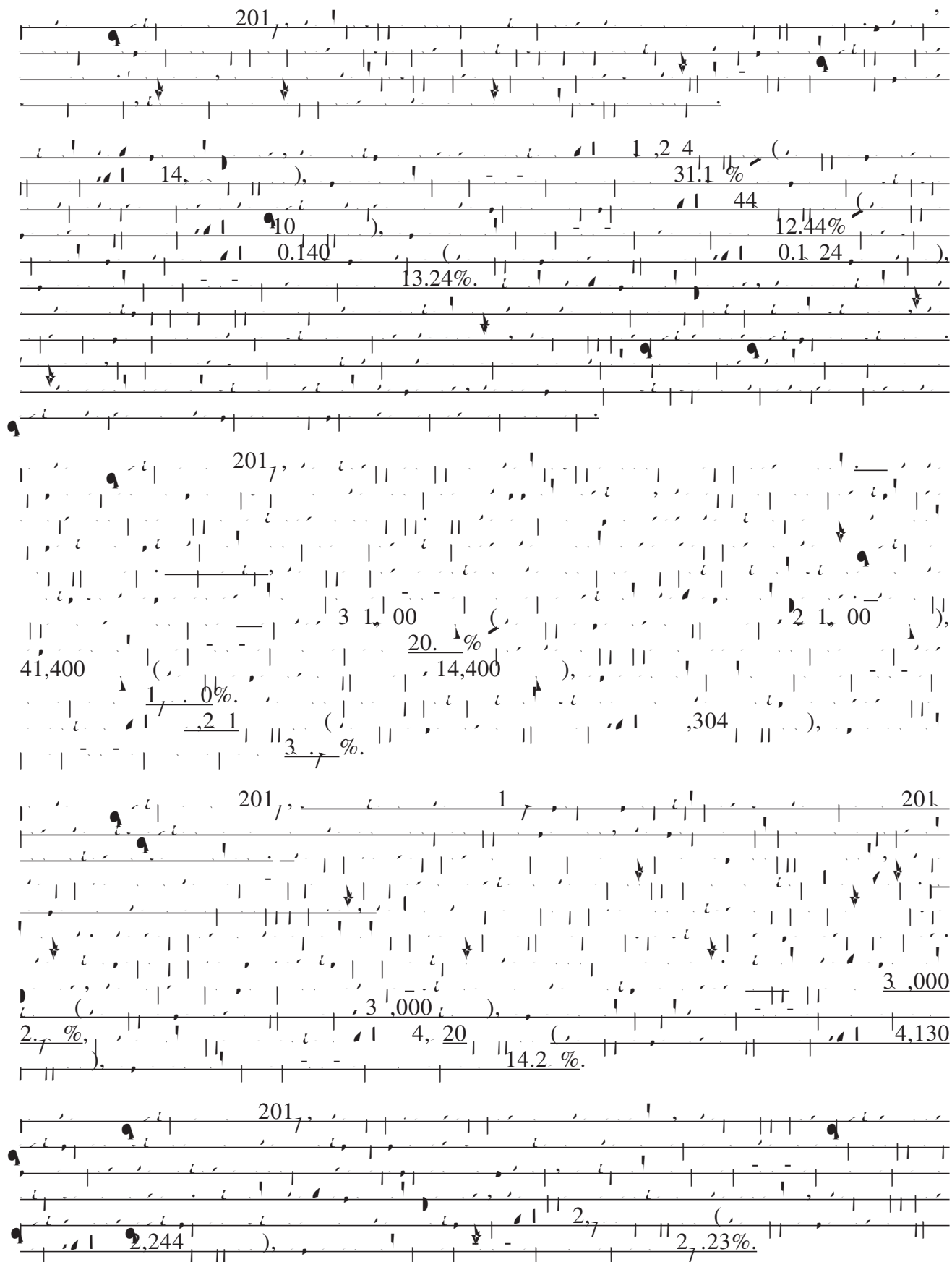
S, a e, d f e, a e, de a a, e e d f, e Re Pe d

Na e f , a e de	Na e f , a e de	Pe ce a e f , a e d	N be f , a e , ed (, a e)		Ped ed f e , a e Sa N be	
			e c , ed		e c , ed	
1) 0,00%	1,24	24,010				
2) 14,4%	432,1	1,43				
2,34%	3,7	0,0				
1,2%	3,7	0,0				
0,31%	2,2	400				
0,31%	211,7	00				
0,31%	1,0	300				
0,30%	0,4	100				
0,30%	03	000				
0,30%	000	000				

S a e d f e , a e de f , a e		e e c a a , e e d f , e Re		Pe d	
N be f , a e		e e		T e f , a e	
Na e f , a e de		e c , e d		T e f , a e	
				N be	
		1, 1, 411, 0			
		,312,401			
		432,1 1, 43			
		3, 0			
		3, 0			
		,2 2,400			
		,211, 00			
		,1 0,300			
		,0 4,100			
		,03 ,...			
		,000			

3 SIGNIFICANT EVENTS

3.1 C a e a f a c a d a a d f a c a d c a d , e Re Pe d a d
e ea

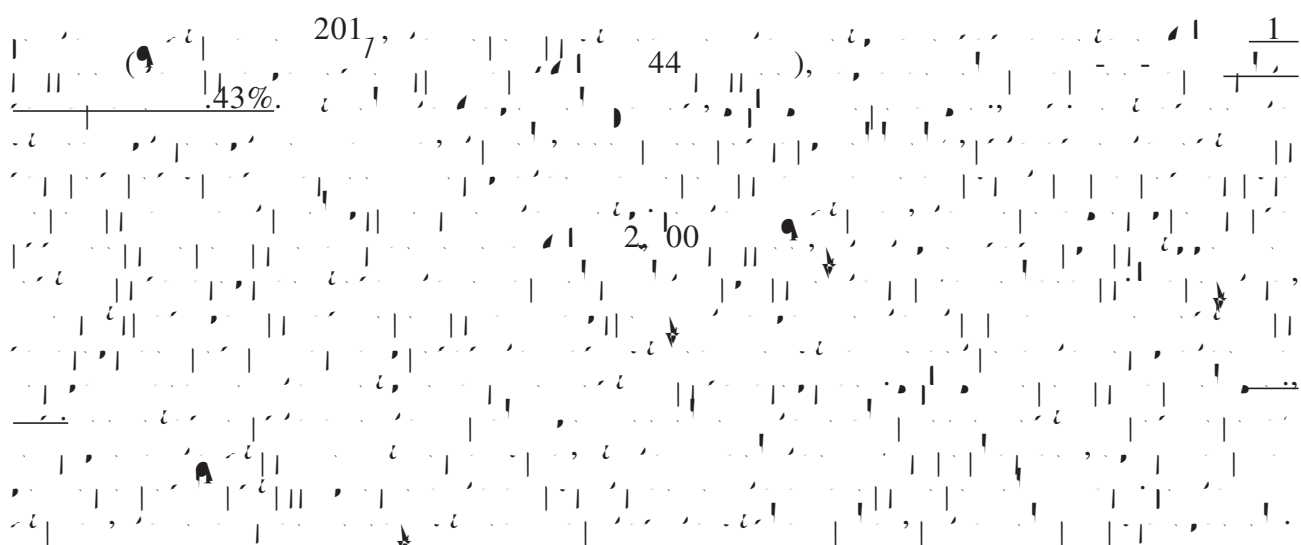
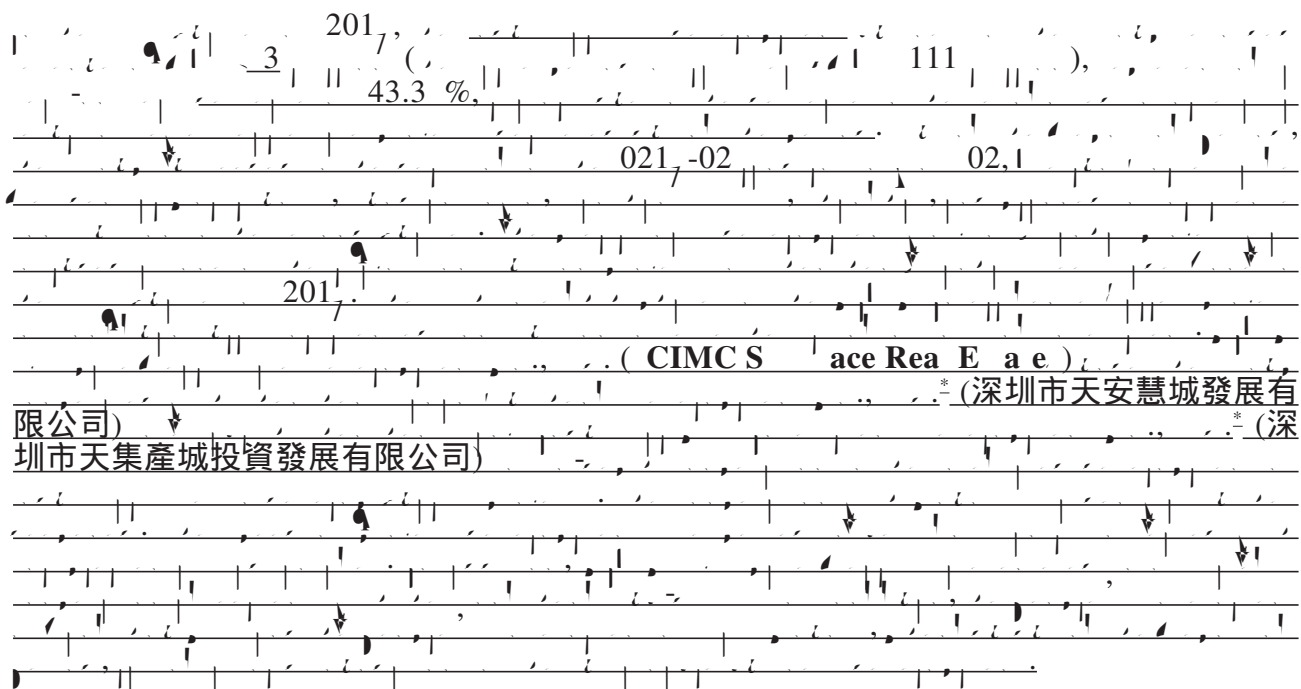


201 303 3.3 % 4.3 00 10 00-

201 1. 22%

201 & 1, 2 2,413 3 2% 3 4 % 0

201 4



Ma e a ç a e a d , e ea

Unit: RMB thousand

I c e a e e e	F Ja a Ma ç 2018	F Ja a Ma ç 2017	Pe ce a e ç a e	Rea f , e a e a ç a e
	4 3,34	2, 2 1	1%	
	114, 2	31.04	2%	
	131.03	13, 1	1.4%	

Unit: RMB thousand

Ca, f a e e e	F Ja a Ma ç 2018	F Ja a Ma ç 2017	Pe ce a e ç a e	Rea f, e a e a ç a e
	0.	1,2	(1. %)	
	1 0.000	-	-	
	.100	2	110. 3%	

3.2 P e a d ac f fca e e a d , e a a f

(1) P e e ab , e f e a c f , e G d , e Re Pe d

(2) I e e a f A S, a e () , a e ç e e d , e Re Pe d

3) 121 201 201 343,31 321 201 201 201 -014 201 -01 () () 121 201 ()

4) 121 201 201 () 44 43 2% (首中投資管理有限公司) 201 -014 201 -01 () 121 201 ()

) 2 201 201 201 -030 2 201 ()

) 2 201 201 201 30) 14 22 23 24 3 1 12 201 02) 201 2 3.10

This musical score is a complex arrangement for a 12-part ensemble, likely a string quartet or a small chamber group. The score is written on 12 staves, with each staff containing a unique sequence of notes, rests, and dynamic markings. The notation includes various rhythmic values, such as eighth and sixteenth notes, and rests of varying durations. Dynamic markings like 2 , 201 , and $201-031$ are used throughout the piece. The score is presented in a single system, with each staff occupying a separate line of the page. The overall structure is highly detailed and intricate, reflecting the complexity of the musical composition.

[illegible]

Handwritten musical score for '10)'. The score is written on ten staves. It begins with a treble clef and a key signature of one flat (B-flat). The notation includes various rhythmic values, accidentals, and dynamic markings. Notable features include a '4.' marking on the third staff, an '&' symbol on the fourth staff, and a '201' marking on the fifth staff. The score concludes with a double bar line and a final note on the tenth staff.

3.3 O e d e a d a d de a ade b , e de a a e c d , e de
fac c e f , e C a , , a e de , c ec ed a e , b dde a d , e C a
d , e Re Pe d

[illegible]

3.4 E a e , e e a E e f , e e d f Ja a J e 2018

1. *What is the purpose of the study?*
 2. *What are the research questions or hypotheses?*
 3. *What is the study design?*
 4. *What are the variables?*
 5. *What are the data sources?*
 6. *What are the data collection methods?*
 7. *What are the data analysis methods?*
 8. *What are the results?*
 9. *What are the conclusions?*
 10. *What are the limitations?*
 11. *What are the implications?*
 12. *What are the future research directions?*

3.5 Sec e e e

Unit: RMB thousand

T e f e e	S c c de	Abbe a c a e	I a e e c	N be f, a e e d a, e e Re Pe d (thousand shares)	S a e d a, e e Re Pe d	N be f a e, e d a, e e d f e Re Pe d (thousand shares)	S a e d a, e e d f e Re Pe d	B a e e e d f, e Re Pe d	P f d, e Re Pe d	Ca fca acc	S ce f a e d
1 7	1 7	12, 7	40,414	0, %	40,414	0, %	1, 14	1, 7			
3 7	3 7	20, 42	2, 7	0,0 %	2, 7	0,0 %	0,42	2, 7			
		-	-	-	-	-	1,2 4	24			
		14, 331	-	-	-	-	1,44 1	1, 7			

Figure 1 shows a musical score for a piano piece. The score is written on a grand staff with two staves. The key signature has one sharp (F#). The time signature is 4/4. The music features various rhythmic patterns, including eighth and sixteenth notes, and rests. The piece concludes with a double bar line and repeat dots.

Defect	Model	Tested	Sequences
1	2017		
23	2017		
2	2017		
31	2017		
	2017		
	2017		
	2017		
27	2017		2017

[illegible][illegible]

3.10 Rea f ç a e acc c e a d c ec f acc e

(1) C a e acc c e e a f a c a e

201, 22 23 24 3

(Ne S a da d f F a c a I e).

201 2 201 1 201 7 (1) (2) (3) 201 7

(2) C a e acc c e e a e e e

201, 14 (Ne S a da d f Re e e).

201 2 201 1 201 7 201 7 201 7 201 7

4 FINANCIAL STATEMENTS

4.1 Financial statements

4.1.1 Consolidated Balance Sheet (unaudited)

本集团于2018年12月31日及2017年12月31日的合并资产负债表如下(单位:人民币千元):

Unit: RMB thousand

	2018年12月31日 (未经审计)	2017年12月31日 (未经审计)
流动资产	9,474,677	9,474,677
非流动资产	634,080	634,080
流动资产合计	1,243,520	1,243,520
非流动资产合计	17,120,151	17,120,151
流动资产	9,474,677	9,474,677
非流动资产	634,080	634,080
流动资产合计	1,243,520	1,243,520
非流动资产合计	17,120,151	17,120,151

4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

C ba a ce (A a 31 Ma c, 2018)		201_)	
I e			
C e ab e :			
19,311,170	1,31,34		
17,478	3,02		
1,177,705	1,7,4		
13,360,986	12,21,311		
4,905,240	4,24,0		
2,312,241	2,13,472		
1,198,987	1,33,7		
608,304	3,3,3		
41,479	2,4,434		
6,352,554	7,4,41		
	14,0		
1,243,256	1,214,04		
4,045,852	4,07,3		
1,605,152	1,6,0		
T a c e ab e	56,180,404	1,421,3	
N -c e ab e :			
36,385	3,0		
24,022,641	24,140,1		
7,986,500	7,986,500		
1,986,500	1,986,500		
353,774	34,2		
14,002	14,12		
808,564	808,564		
807,746	807,746		
2,593,203	2,593,203		
T a -c e ab e	36,622,815	3,4,1	
T a ab e	92,803,219	92,803,219	

4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

C ba a ce (A a 31 Ma c 2018)		201_	
I e			
S a e de 'e :			
		2,984,697	2,2,77
		2,058,993	2,033,043
		2,058,993	2,033,043
		4,235,160	4,20,3
		371,231	21,303
		366	—
		3,281,535	3,2,1,3
		20,016,361	1,34,44
T a e a b a b e , a e de a d , e e , de f , e c a		32,948,343	32,40,2
M e e		10,849,519	10,3,0
T a , a e de 'e		43,797,862	43,23,434
T a a b e a d , a e de 'e		136,601,081	130,04,3
<u>Legal representative's authorised person:</u> Ma B a		The person in charge of accounting affairs: Ze Ha	
		The head of the accounting department: Ze Ha	

4.1.2 Balance Sheet of the Parent Company (unaudited)

4.1.2 Balance Sheet of the Parent Company (unaudited) (continued)

Unit: RMB thousand

		C ba a ce (A a 31 Ma c, 2018)	201_)
I e			
N -c e ab e :			
1,221,000		1,221,000	1,322,000
7,986,500		7,986,500	7,986,500
1,986,500		1,986,500	1,986,500
21,822		21,822	21,822
T a -c e ab e		9,229,322	9,229,322
T a ab e		17,608,515	17,608,515
S a e de 'e :			
2,984,697		2,984,697	2,984,697
2,058,993		2,058,993	2,058,993
2,058,993		2,058,993	2,058,993
3,353,295		3,353,295	3,353,295
495,049		495,049	495,049
3,281,535		3,281,535	3,281,535
1,863,204		1,863,204	1,863,204
T a e f , a e de a d , e e , de		14,036,773	14,036,773
T a ab e a d , a e de 'e		31,645,288	31,645,288

Legal representative's
authorised person:

Ma B a

The person in charge of
accounting affairs:

Ze Ha

The head of the accounting
department:

Ze Ha

4.1.3 Consolidated Income Statement (Unaudited)

本集团合并利润表如下 (单位: 人民币千元)

Unit: RMB thousand

项目	截至2018年12月31日止的期间 (January to December 2018)	截至2017年12月31日止的期间 (January to December 2017)
I. Total Revenue	<u>19,253,639</u>	14,779,771
II. Total Cost of Sales	<u>16,712,320</u>	11,770,170
Cost of Sales	<u>100,820</u>	7,030
Cost of Sales	<u>612,531</u>	70
Cost of Sales	<u>912,440</u>	224
Cost of Sales	<u>473,345</u>	2,21
Cost of Sales	<u>1,779</u>	1,17
Cost of Sales	<u>114,772</u>	31,04
Cost of Sales	<u>131,035</u>	13,7
Cost of Sales	<u>8,381</u>	1,1
Cost of Sales	<u>21,515</u>	1,1
Cost of Sales	<u>41,008</u>	2,20
III. Operating Profit	<u>748,734</u>	7,33
Operating Profit	<u>28,263</u>	1,73
Operating Profit	<u>9,511</u>	1,0
IV. Tax	<u>767,486</u>	2,02
Tax	<u>183,667</u>	2,37
V. Net Profit	<u>583,819</u>	1,43
Net Profit	<u>583,819</u>	1,43
Net Profit	-	-
Net Profit	<u>446,287</u>	0,71
Net Profit	<u>137,532</u>	10,72

4.1.3 Consolidated Income Statement (Unaudited) (continued)

Unit: RMB thousand

I e		C e	
		a	
		(Ja a	(
		Ma c 2018)	Ma c 2017)
VI. O e c e e e c e, e f a		(389,678)	
1. O e c e e e c e, e f a		(304,367)	7,474
2. O e c e e e c e, e f a		(304,367)	7,474
3. O e c e e e c e, e f a			
4. O e c e e e c e, e f a		231	(1,14)
5. O e c e e e c e, e f a		(1,156)	1,73
6. O e c e e e c e, e f a		(303,442)	7,474
7. O e c e e e c e, e f a		(85,311)	2,203
VII. T a c e e e c e		194,141	14,10
1. T a c e e e c e		141,920	1,1
2. T a c e e e c e		52,221	11,7
VIII.Ea e a e:			
() (RMB per share)		0.1409	0.1 24
() (RMB per share)		0.1405	0.1 20

Legal representative's
authorised person:

Ma B a

The person in charge of
accounting affairs:

Ze Ha

The head of the accounting
department:

Ze Ha

4.1.4 Income Statement of the Parent Company (unaudited)

本集团母公司未经审计的利润表如下(单位:人民币千元)

Unit: RMB thousand

Income Statement of the Parent Company (unaudited)		Continued
(January to March 2018)		(January to March 2017)
I. Revenue	74,929	2,314,215
Operating revenue	615	1,430,430
Other revenue	44,923	107,221
Operating revenue	349,026	397,121
Other revenue	4,741	21,207
Operating revenue	9,112	2,314,215
Other revenue	4,140	2,314,215
Operating revenue	(301,245)	4,320
Other revenue	917	—
Operating revenue	—	—
III. Tax	(300,328)	4,004
Operating revenue	171	322
IV. Net	(300,499)	3,722
Operating revenue	(300,499)	3,722
Operating revenue	—	—
V. Other comprehensive income, net of tax	—	—
VI. Tax	(300,499)	3,722

Legal representative's
authorised person:

Ma B a

The person in charge of
accounting affairs:

Ze Ha

The head of the accounting
department:

Ze Ha

4.1.5 Consolidated Cash Flow Statement (unaudited)

本集团现金流量表以人民币千元列示 (附注四、五), 单位: 人民币千元

Unit: RMB thousand

I 现金流量表	C e a (Ja a Ma c 2018) (201)	
I. Ca, f f e a ac - e :		
经营活动产生的现金流量	20,384,527	14,400,000
经营活动收到的现金	904,692	31,440
经营活动支付的现金	50,965	1,200
Sub- a f ca, f f e a ac - e	21,340,184	1,400,000
投资活动产生的现金流量	19,481,774	13,040,000
投资活动收到的现金	1,733,851	1,300,000
投资活动支付的现金	642,056	400,000
投资活动产生的现金流量净额	557,411	2,140,000
Sub- a f ca, f f e a ac - e	22,415,092	1,340,000
Ne ca, f f e a ac - e	(1,074,908)	0,400,000
II. Ca, f f - e ac - e :		
筹资活动产生的现金流量	500,000	0,000
筹资活动收到的现金	887	12,200
筹资活动支付的现金	66,289	11,700
筹资活动产生的现金流量净额	126,743	0,000
Sub- a f ca, f f - e ac - e	160,000	0,000
Sub- a f ca, f f - e ac - e	853,919	2,300,000
筹资活动产生的现金流量	1,037,666	3,700,000
筹资活动收到的现金	600,000	1,320,000
Sub- a f ca, f f - e ac - e	1,637,666	1,400,000
Ne ca, f f - e ac - e	(783,747)	(1,440,000)

4.1.6 Cash Flow Statement of the Parent Company (unaudited) (continued)

Unit: RMB thousand

		Cash flow	
		(January to March 2018)	(January to March 2017)
I e			
III. Cash flow from operating activities:			
• Cash received from customers		2,375,000	2,400,000
• Cash received from other operating activities		2,375,000	2,400,000
• Cash paid for operating activities		196,000	2,000,000
• Cash paid for other operating activities		39,209	1,300,000
• Cash paid for other operating activities		235,209	2,000,000
Net cash flow from operating activities		2,139,791	300,230
IV. Effect of exchange rate changes on cash and cash equivalents		(2,780)	1
V. Net cash flow from investing activities		730,408	(1,014,773)
• Cash received from investing activities		335,730	1,140,000
• Cash paid for investing activities			
VI. Net cash flow from financing activities		1,066,138	00,77

Legal representative's
authorised person:

Ma B a

The person in charge of
accounting affairs:

Ze Ha

The head of the accounting
department:

Ze Ha

4.2 Addressee

敬啟者，茲將本公司董事會成員名單公佈如下：

董事會成員名單如下：

蔡家豪 馬傑 蔡家豪 (G) C., L d.
YU Y
Company Secretary

2017

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.

** For identification only*